

# COLLINS AEROSPACE ECMT Configuration Management Basics PRESENTATION

April 2019



# CASE ECMT: Configuration Management Basics

## TABLE OF CONTENTS

- Overview
- Create a Blank Dataset
- Create a Work Package
- Publish
- Merge

# CASE ECMT: Configuration Management Basics

## Overview

The Electronic Checklist Management Tool (ECMT), as part of the overall Configurable Avionics Systems Environment (CASE) tool, has built in configuration management of the checklist datasets.

- The Configuration Manager plugin provides a way to:
  - Create new checklist datasets
  - Put datasets into work areas
  - Publish work areas as new revisions of a dataset.
- The central repository of dataset revisions is called the Published Area.
- The Published Area contains the read-only history of each Dataset.
- Changes can only be made from a work area called a Work Package
- Work Packages are published to update the Published Area.

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## Overview

The Configuration Manager consists of four zones:

1. Work Package - Allows you to modify a name or change permissions, and to publish or delete a Work Package.

1. Published Area - Allows you to create a new blank dataset and to create Work Packages from existing datasets.

3. Branch Graphic - Provides a way to see the different revisions to a dataset and how branches are related.

3. Branch Details - Provides a detailed table to see the different revisions to a dataset.

The screenshot displays the Configuration Manager interface with four main zones:

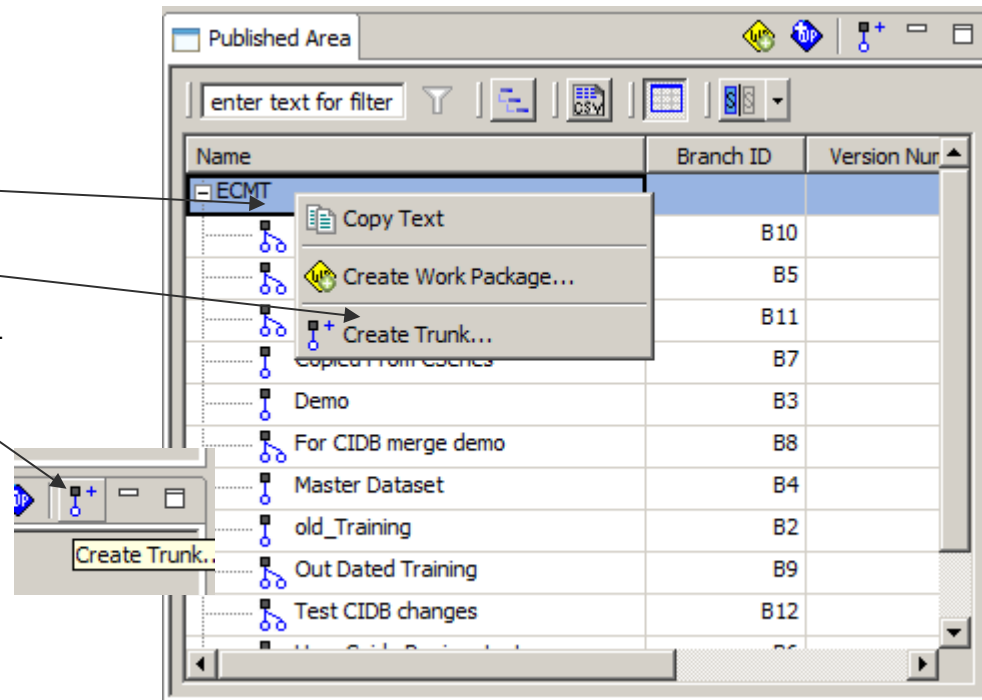
- Work Packages:** A table listing work packages with columns for Name and Access. The table contains three entries: Work\_Area, Work\_Package\_1, and Work\_Package\_2.
- Published Area:** A table listing published datasets with columns for Name, Branch ID, and Version. The table contains three entries: ECMT, AnECMTDataset (highlighted), and Test42. The AnECMTDataset entry has a Branch ID of B2.
- Branch Graphic:** A visual representation of the dataset's revision history, showing a vertical stack of nodes. The top node is labeled 'AnECMTDataset B2' and contains a circle with the number '0'. Below it is a circle with the number '1', indicating a previous revision.
- Branch Details:** A table showing the details of the selected dataset's revisions. The table has columns for Name, Branch ID, CR No., Version Tag, and Publication Status. The table contains three entries: AnECMTDataset (Branch ID: B2), Version 0, and Version 1 (marked as 'Work').

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## Create a Blank Dataset

To create a blank new dataset:

1. Navigate to the Published Pane and right click the ECMT root node.
1. Select the Create Trunk option
  - Alternatively you can use the Create Trunk toolbar button when the ECMT root node is selected.





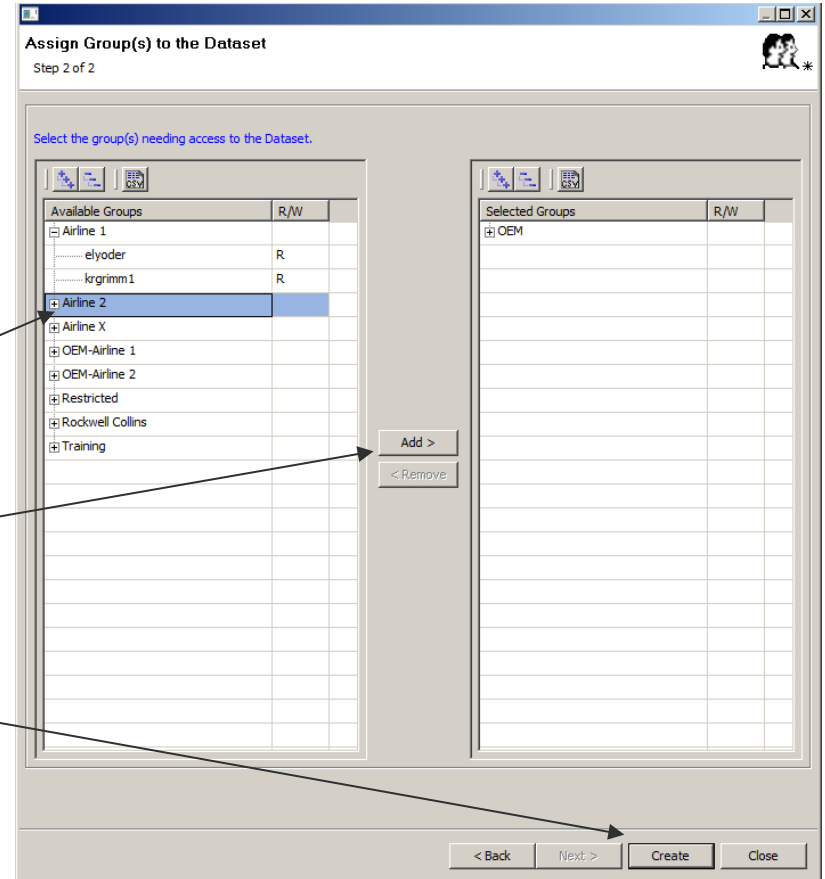
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## Create a Blank Dataset

Finally you will see the Permission page:

- Here you will specify which groups should have write access to the dataset by moving that group to the list on the right using the Add button.
- Expanding a group in either table will show the users that belong to that group.

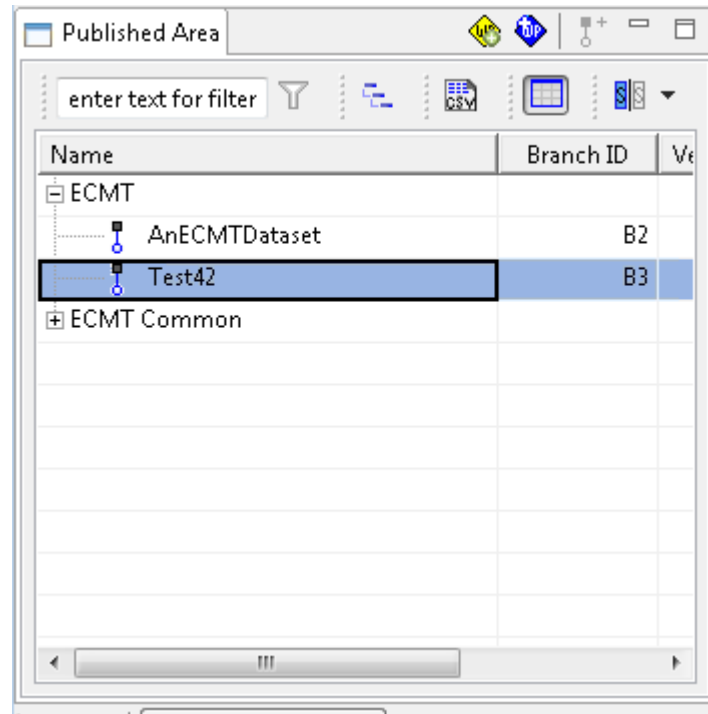
1. Select the User or Group you wish to add or remove.
1. Add or Remove User/Group by clicking the corresponding button.
1. Once the desired groups have been added to the Access table, Click the Create button.



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## Create a Blank Dataset

The newly created dataset will be added to the Published area.



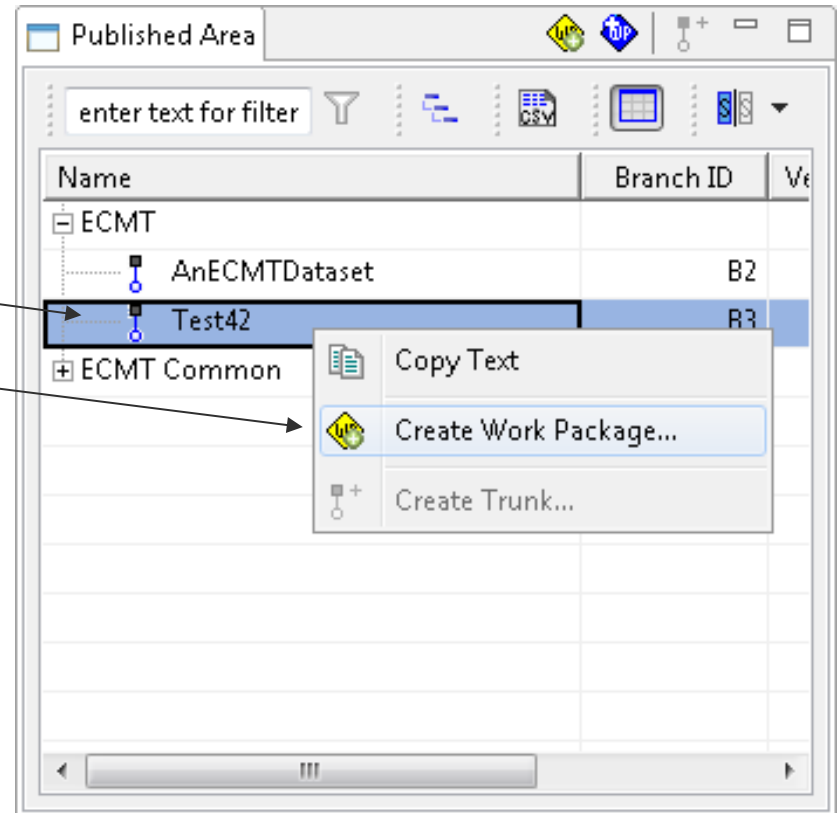
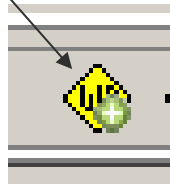


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## Create a Work Package

To create a new Work Package:

1. Navigate to the Published Pane and right click on the desired Dataset
1. Select the Create Work Package option.
  - Alternatively you can use the Create Work Package toolbar button when the desired Dataset is selected.



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## Create a Work Package

Next you will see the Package creation Wizard:

Work Package Name is the only required field.

1. Enter a Work Package name.

1. Click the next button.

Enter Work Package and SCR information  
Step 1 of 3

Select Work Package: [dropdown]

Work Package Name: [text box]

Enter Work Package Information

Work Package Name: [text box]

Work Package Comment: [text area]

Enter Change Request(s):

Type	CR ID	Change Request Title

< Back   Next >   Finish   Close

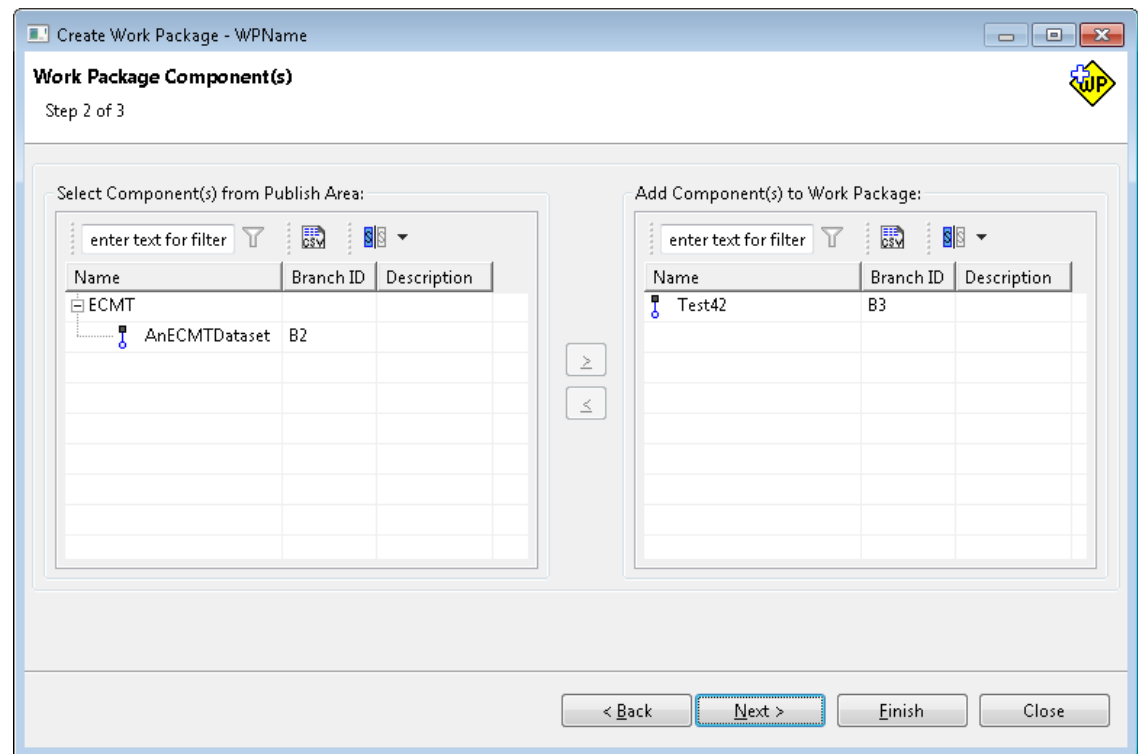
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## Create a Work Package

Now you will see the Component page:

Here you will have an option to change or add more Datasets to the Work Package contents by moving them into the list on the right.

- In most circumstances it is best to have just one Dataset.
- The arrow buttons let you move Datasets in any out of the list to include in the Work Package.
- Once the desired Datasets have been selected, click the Next button.



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## Create a Work Package

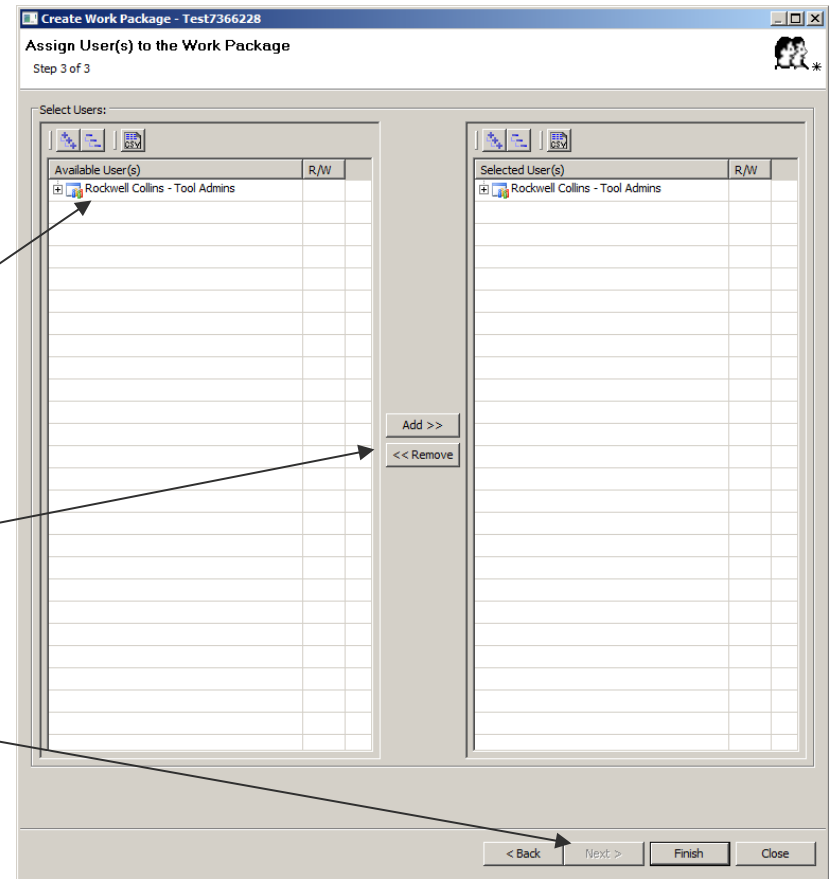
Finally you will see the User Permission page:

- Here you will select who should be able to see the Work Package.
- People are grouped according to their company, and you can expand a company to see all the individuals.
- You may select an individual, or an entire company, to have access to the Work Package.

1. Select the User or Group you wish to add or remove.

1. Add or Remove User/Group by clicking the corresponding button.

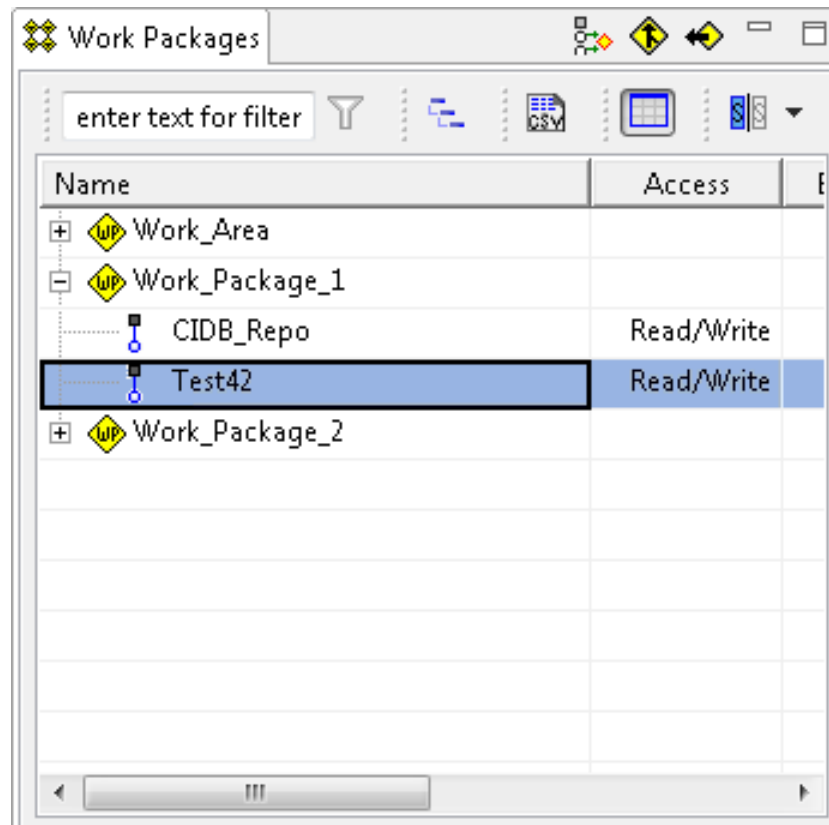
1. Once the desired people have been added to the Access table, Click the Finish button.



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## Create a Work Package

The newly created Work Package will be added to the Work Packages pane.



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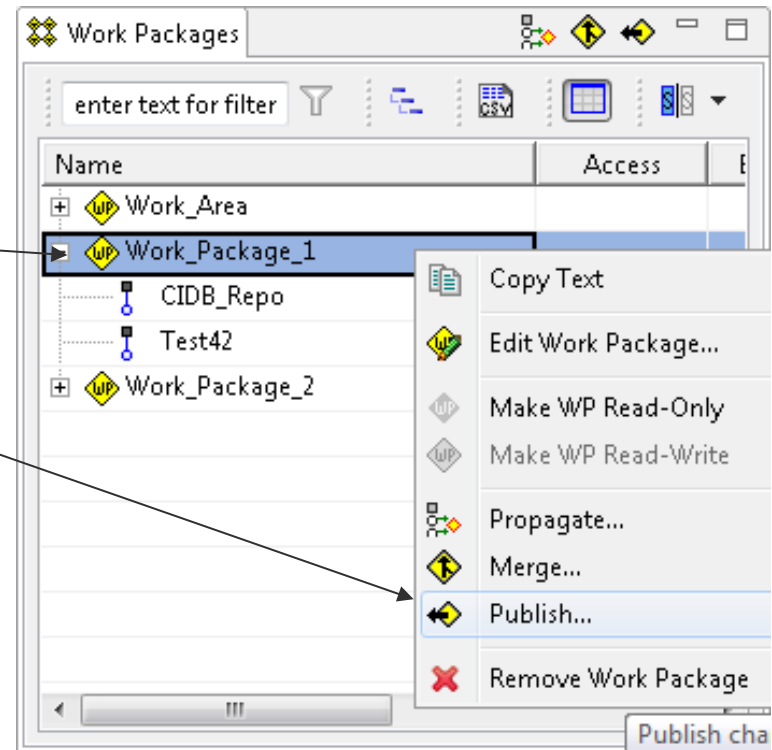
## Publish

After you have completed modifications in a Work Package, you may Publish it to create a permanent revision of the dataset in the Published Area.

- Once a Work Package is published, it is removed and you will no longer be able to use it.

To publish a Work Package:

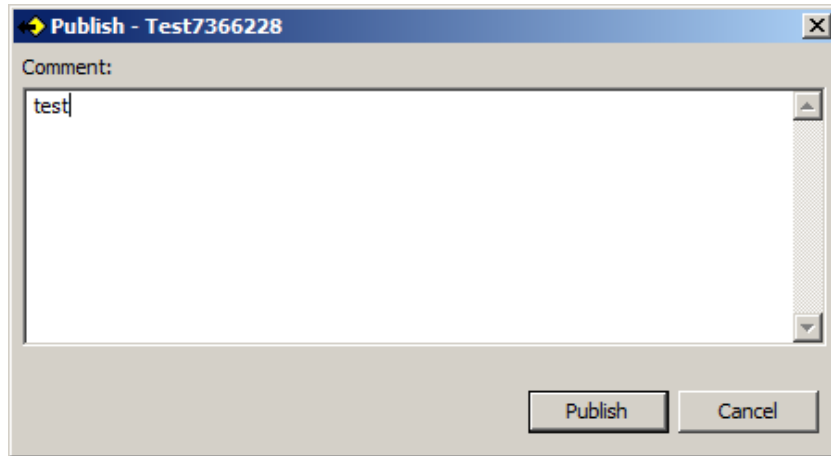
1. Right click on the desired Work Package.
1. Select the Publish option.
  - Alternatively you can use the Publish toolbar button when the desired Work Package is selected.



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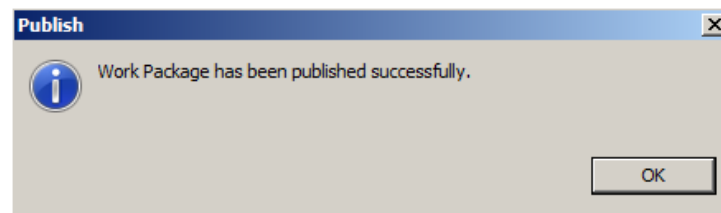
## Publish

A Publish dialog will be shown:



- You may enter a comment to store along with the new dataset revision.
- Click the Publish button.

A success notification will be displayed and the Work Package will be removed:



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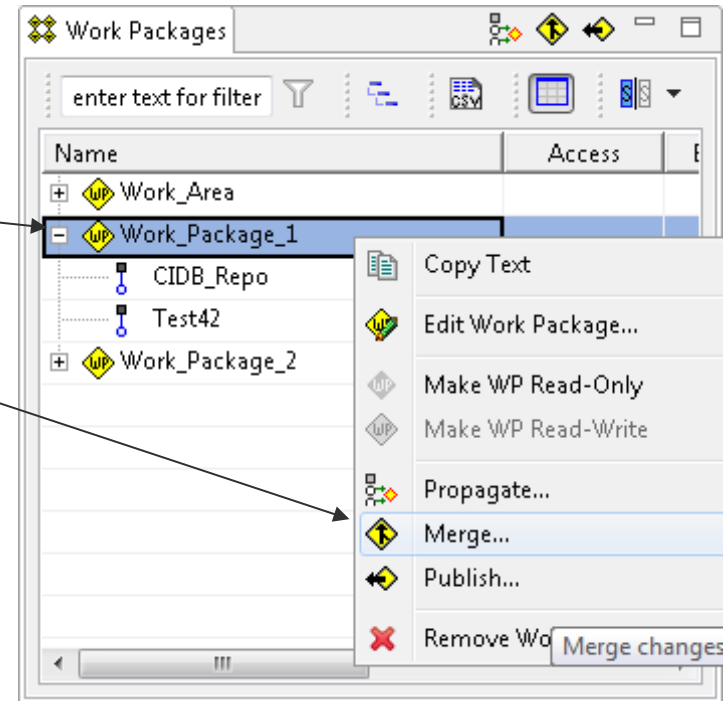
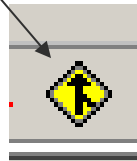
## Merge

Occasionally you may find it helpful to create multiple Work Packages for the same Dataset and make changes in parallel.

After one of the Work Packages is complete and published, you may then Merge any of the remaining Work Packages to bring in the latest revisions of the Dataset.

To merge a Work Package:

1. Right click on the desired Work Package.
1. Select the Merge option.
  - o Alternatively you can use the Merge toolbar button when the desired Work Package is selected.



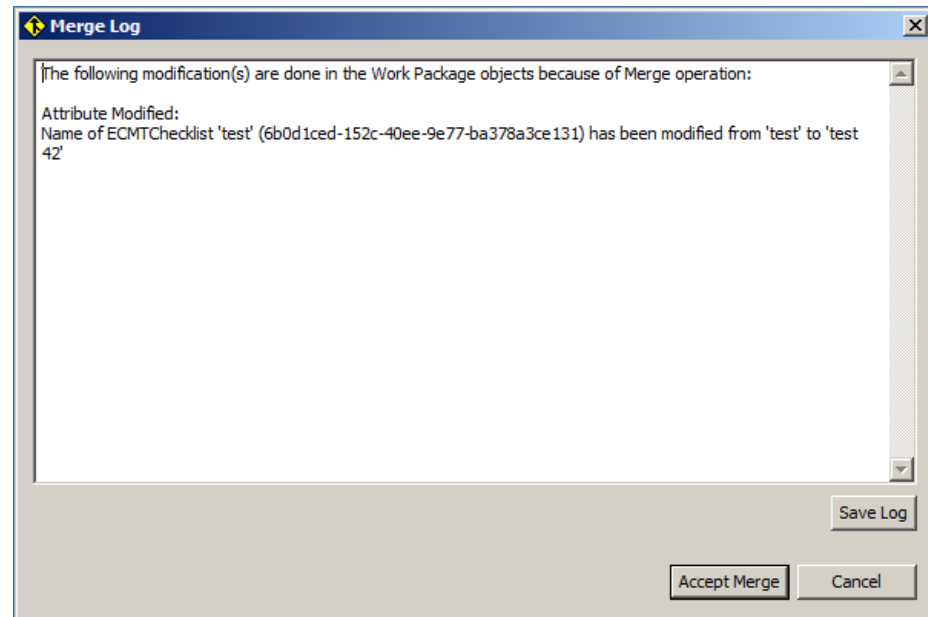


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## Merge

At the end of the processing you will be shown a log which details the updates from the latest revisions of the Dataset:

- You may accept or reject the operation at this point.
- Select the Accept Merge button.



A success dialog will be displayed:

