

# Supplier Ariba Navigation Guide

Use the following Table of contents to troubleshoot common issues navigating Collins Ariba

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#### HOW TO CHECK WHO THE ACCOUNT ADMINISTRATOR IS

- Login to your Ariba account (<u>http://supplier.ariba.com/</u>)
   Click on initials in the upper right then on contact administrator to see who your admin is

	, ??? (SH)
	Shill Hill hills@rockwellcollins.com
market leaders in quality, service, and cos	My Account
	Link User IDs
	Contact Administrator
	Rockwell Collins-Test 5ANID: AN01419846946Standard account
Event Type	Company Profile
RFP	Settings >
RFP	Logout

#### TRANSFERRING THE ADMINISTRATOR ROLE

(Use case: If the current administrator is still current with the company and has access to Ariba)

- 1. Login to your Ariba account (<u>http://supplier.ariba.com/</u>)
- 2. Click on your initials in the upper right and then on setting and finally users



3. Go to manage users, if the user has not been approved approve them (you will see Manage Unapproved Users in your list of headers). Go to that tab, Check the box next to the username and click approve. Then check yes on the pop up.

Customer Relationships User	Notifications	Account Hierarchy	Application Subscriptions	Account Registration	Account Type Change L
Manage Roles Manage Us	ers Manage Un	approved Users	lanage User Authentication	More	
Approve users created from Sourcing migration	n. Once the users are app	roved, you can manage the u	sers in Manage Users and assign additio	nal roles to the users.	
Username †	Er	nail Address	First Name	Last Name	Role Assigned
sarah.hill14@collins.com	sa	rah.hill@collins.com	Sarah	Hill	Proposals and Contracts Ac
L Approve 3 De	ete				
_	_	_			
APPROV	E USER				
Are you	ertain vou w	ant to approv	e the user(s)?		
,	,,				
	Ye	es	No		
	<u>Ye</u>	es	No		

4. Go to Manage users and then to actions next to the user you want to make the admin. Click Make Administrator

	1				· ·						
Manag	e Roles Manage User	1 ge User Authe	entication	Revoked Users	More						
Users (	2)										
Enable	e assignment of orders to user	s with limited access to SAP	P Business Netwo	ork. 🛈							
Filter											
Users (You	u can only search on one att	ribute at a time)									
Username	e 🗸 Enter username	,		+							
Annh											
									+	□ =	
	Username	Email Address	First Name	Last Name	SAP Business Network Discovery Contact	Role Assigned	Authorization Profiles Assigned	Customer Assigned	+ AN Acces	Actions	
	y Reset Username sarah.hili13@collins.com	Email Address sarah.hll@collins.com	First Name Sarah	Last Name Hill	SAP Business Network Discovery Contact No	Role Assigned MARKETPLACE_SUPPLIER_MASTERACCOUNT.+7	Authorization Profiles Assigned	Customer Assigned All(0)	+ AN Acces Yes	Actions	
	y Rosot Usemame sarah.hil13@collins.com sarah.hil14@collins.com	Email Address sarah hil@collins.com sarah.hil@collins.com	First Name Sarah Sarah	Last Name HIL HIL	SAP Business Network Discovery Contact No	Role Assigned MARKETPLACE_SUPPLIER_MASTERACCOUNT, +7 Proposals and Contracts Access	Authorization Profiles Assigned	Customer Assigned All(0) All(0)	+ AN Acces Yes Yes	Actions	2
	y reset Usename sarah.htt1@collins.com sarah.htt1@collins.com Add to Contact List	Email Address sarah hil@collins.com sarah hil@collins.com Remove from Contact L	First Name Sarah Sarah	Last Name HE HE	SAP Business Network Discovery Contact No No	Role Assigned MARKETPLACE, SUPPLIER, MASTERACCOUNT, +7 Proposals and Contracts Access	Authorization Profiles Assigned	Customer Assigned All(0) All(0)	+ AN Accer Ves Ves	Actions • Edit Delete	2

5. Check the box next to the Assign a role and click assign and then okay on the next warning pop up about transferring Admin rights to the new users and hit okay. The admin role will be transferred to the new user.

Assign a R	ole		Assign
Select a new role for	r your account.		
	Name	Description	
	Proposals and Contracts Access	Access Proposals and Contracts	
Ŭ			Assign
Assign a Ne	l⊋ w Administrator		OK Cancel
WARNING: Yo	u are about to transfer your administrator role to Sarah Hill. After you assign the admi	inistrator role to another user, you will be logged out of your account.	
			OK Cancel

#### **ARIBA CUSTOMER SUPPORT – ADMIN UPDATE REQUEST**

(use case: if the current administrator has left the company)

- 1. Browse to Ariba (supplier.ariba.com) and login
- 2. Click on the 1 in the upper right next to your initials



3. Click support under the Help Topics Banner

Help Topics	×
Search Help Topics	¢
Support	兌
Documentation	R
Cal What's new in Standard ac	

4. Click contact us when the window opens

SAP	Help Center Home						8
Home	Learning Contact us						
			How can we help you?				
		Search knowle	dge base articles, documentation, and tutorials	٩			
			Try "cancel order", "email notifications", "user authorization"	_			
	Topics we recommer	nd for you					
	How do I access a sou Question. How do I acce different ways: By regist (log into your account at	rcing event? ess a sourcing ev tering via the invit nd click	ant? Answer. You can access a sourcing event to which you have been invited in two ation email that the buyer sends By going to the Ariba Proposals & Questionnaires page		FAQ	>	
	Event participation View	homepage RFQ	Standard accounts				

5. Type in "**change admin**" and then hit enter. This will bring up #3 at the bottom of the screen and here click yes if you are changing the admin.

Help Center Contact us		8
Home Learning Contact us		
1. Start here to find your answer.		
change admin	× Q	
2. Browse below for our AI-based recommendations*		
How do I change a user?s role in the SAP Ariba API Developer Portal? Question How do I change a user?s role in the SAP Ariba API Developer Portal?? Answer A user with Organization Admin rights can set the roles for other users in their organization.? Follow these steps: Login to the SAP Ariba API D	FAQ Apr 2, 2022	
How do I change an email message template? I would like to update the template of an email sent to my users from SAP Fieldglass Sign into your SAP Fieldglass account Click Admin Configuration (Gear icon in the top right) > Email Message Template Locate and open the templ	FAQ Oct 20, 2022	
Information for new Supplier Administrators I am a new supplier administrator user and want to learn how to set up and manage our SAP Fieldglass supplier account What do I need to know as a supplier administrator? Are there supplier administrator references? Supplier Administrator Guid	FAQ Oct 20, 2022	
How to change password policy I need to review the password policy for my company I need to change the password requirements for my company Buyer and supplier administrators can update the policy: Sign into your account Click Admin configuration (gear icon in the to	FAQ Oct 20, 2022	
Why is my report blank? When I run a report I get data, but when others run it, it is blank Show Data For is set to My Own and the Run as User is set to Administrator, Fieldglass. Since the admin will not have any items created or assigned to them the report is bl	Support Note Oct 6, 2022	
*Powered by SAP Incident Solution Matching		
3. Choose from the options below to continue. Do you need to reassign the account administrator?		

6. This will cause 2 more questions to appear, answer no to both if your admin is not with your company and if you don't have access to their email, then click 'Create a Case' on the bottom right, if you don't see it scroll down.

Home Learning Contact us Administrator, Fieldglass. Since the admin will not have any items created or assigned to them the report is bl	
*Powered by SAP Incident Solution Matching	
3. Choose from the options below to continue.	
Do you need to reassign the account administrator?	
Yes No Don't know	
Is your current administrator still with your company?	
Yes Don't know	
Do you have access to retrieve emails sent to the listed administrator's email?	
Yes Don't know the email Contact support to have the administrator information changed. You will be required to provide the following:	
<ul> <li>ANID (Ariba Network Identification) number of your supplier account</li> <li>Previous administrator's full name</li> <li>Previous administrator's email address</li> <li>Name and email of a sub-user (if the account has sub-users)</li> </ul>	
Account security is important to SAP. Please be patient while our teams take the necessary steps to respond responsibly to your request.	

7. The following screen will appear, please complete all starred sections, and follow prompts/directions to submit a 'case' for Ariba Support to contact/assist you directly.

Help Center Co	ontact us	8
Home Learning Co	ontact us	
		Recommendations*
Requested language of sup	port: English Change?	Search Q
Note: If agents are unavaila a translation service.	ble to support in the language you've chosen, support will be provided with the assistance of	⑦ How do I change a user?s role in the SAP Ariba API Developer Portal?
. Tell us what you need	help with.	⑦ How do I change an email message template?
Subject: *	change admin	③ Information for new Supplier Administrators
Full description:*	Affected items, expected results, etc.	⑦ How to change password policy
	3000 characters remaining	Why is my report blank?
Attachment:		⑦ How to change supplier company contact person
Issue type:*	✓	When editing the ShortName of a catalog item in Catalog Manager, why are my changes not saved?
PO/Invoice Number:		⑦ How to update SOW template rules
Top Reco	mmendations:	Why user is not able to access SM Admin page?
(?) How	do I change a user?s role in the SAP Ariba API Developer Portal?	⑦ How can I enable CIG in Ariba?
(?) How	do I change an email message template?	⑦ OpenAPI : Why do we receive 403 error: Access Denied. Please contact your Organization admin
. How does this impact	your normal business processes?	Catalog Too Large status for catalog upload
Business Impact:*	v	② Error: Define error message for Security ID, in case of mismatch
s. Please review your co	mact mormation for correctness.	⑦ OpenAPI: How to add my own API to the developer
		One last step

#### **CREATING ROLES IN ARIBA (ADMINISTRATOR)**

(Use case: allows other users to see and edit the supplier profile)

- 1. Login to your Ariba account (http://supplier.ariba.com/)
- 2. Click on your initials in the upper right and then on setting and finally users



3. If the user has not been approved approve them first you will see Manage Unapproved Users in your list of headers. Go to that tab, Check the box next to the username and click approve. Then check yes on the pop up. Otherwise skip to #4

customer Retationships	Users	Notifications	Account Hierarchy	Application Subscriptions	Account Registration	Account Type Chang
Manage Roles N	Aanage Users	Manage Un	approved Users	Aanage User Authentication	More+	
pprove users created from Sour	rcing migration. Onc	e the users are app	roved, you can manage the us	sers in Manage Users and assign additio	nal roles to the users.	
_						
Username 1		Er	mail Address	First Name	Last Name	Role Assigned
sarah.hill14@c	collins.com	sa	arah.hill@collins.com	Sarah	Hill	Proposals and Contract
L Approve 3	Delete					
_						
AF	PROVE	USER			1	
AF	PPROVE	USER			1	
AF Ar	PPROVE	USER rtain you	want to appr	ove the user(s)?	1	
AF Ar	PPROVE	USER rtain you	want to appr	ove the user(s)?	1	
AF Ar	PPROVE	USER rtain you	want to appr	ove the user(s)?	1	
AF Ar	PPROVE	USER rtain you	want to appr	ove the user(s)?		
<b>AF</b> Ar	PPROVE	USER rtain you	want to appr	ove the user(s)?		
<b>AF</b> Ar	PPROVE	USER rtain you	want to appr	ove the user(s)?		
AF Ar	PPROVE of the second se	USER rtain you	want to appr	ove the user(s)?		

4. In Manage roles click the + on the lower right above to add a new role5. Type in a name for the new role (To edit the profile you will need company information). Description is optional.

#### Create Role

Indicates a required field

#### New Role Information

	Update Company Profile Information (Optional)
	opeare company rione momanen (opnoned)
Description:	

#### Permissions

ach role must have at least one permission.

Ipgrade your SAP Business Network, standard account to an enterprise account to enable all permissions.

	Permission	Description
	Access Proposals and Contracts	View your organization's Ariba Sourcing events and Ariba Contract Management contra Contracts properties. Individual users must be approved by Ariba Sourcing buyers befo
	Account Hierarchy Administration	Manage your accounts to link and sign on to a child account
	Catalog Management	Set up and manage catalog-related activities
	Child Account Access	Sign on to access a child account
$\checkmark$	Company Information	Review and update company profile information
	Contact Administration	Maintain information for account contact personnel
	Create postings on Ariba Discovery	Create postings on Ariba Discovery
	ID Registration Access	Register unique identifiers, like email domains
	Payment Profile	Configure your payment profile
	Premium Membership and Services Management	Manage your premium service subscriptions
	Respond to postings on Ariba Discovery	Respond to postings on Ariba Discovery

#### 6. Scroll down and then hit the pull to add a user

cXML Configuration	Configure account for cXML transactions				
Assign Users (0)					
ou can add users to this role.					(+)
Username †	Email Address	First Name	Last Name	Role Assigned	<u> </u>
		No users assigned yet.			
				Save	Cancel

## 7. In the popup you can hit the carrot next to username to search by different criteria. Then hit the + to add the user's info

Users (You ca	n only sear	h on one category at a time)		
Username	Er	iter username		+
Username Email Addre	ss	eset		
First or Last	Name			
$\sim$				
Users (You car	only search	on one category at a time)		~
Username	<ul> <li>✓ sara</li> </ul>	ah.hill14		(+)
Search	Re	set	·	

8. Hit search then put a check next to the user's name and hit Add and save

#### Search and Add Users

	+
Email Address	Role Assigned
sarah.hill@collins.com	Proposals and Contracts Ac
	Email Address sarah.hill@collins.com



You can add	users to this role.					+
	Username 1	Email Address	First Name	Last Name	Role Assigned	
	sarah.hill14@collins.com	sarah.hill@collins.com	Sarah	Hill	Proposals and Contracts Access	
Ren	nove					
					Save	Cancel

#### **COMPLETING THE CUSTOMER REQUESTED QUESTIONS**

(Use case: Can only be done once a user is the administrator)

- 1. Login to your Ariba account (supplier.ariba.com).
  - **Note:** If you are having password issues, click the "Forgot Username or Password" link.
- 2. Click on your initials in the circle in the upper right, then on company profile Note: If you don't see "Company Profile" or are unable to follow the steps below click on "Contact Administrator" to see who your admin is and contact them to make the required updates



3. Click on Business information

		9			
				Rockwell C	
	R	c		test Employees 10	
		0		Business Type -	
	Soverview			Supplier Legal Fc Corporation	
	Certifications Sustainability R	atings		Product and Se Categories	
C	<ul> <li>Additional Addres</li> <li>Business Informat</li> </ul>	ses		Aerospace cockpit in	
	E Contacts			Credentials	
	信 Additional Docum	ents		Certifications	
Click on Custome	er Requested			01-1-4	
Additional Info	ormation				
Additional Addre	sses Business	Contacts	Certifications (1)	Customer Requested	Additional Documen

5. Click on Collins Aerospace and a popup profile questionnaire will appear (this may take 10-15 seconds). You may also click the "Save as Draft" button if you want to save your work and complete it at a different time.

- Review and complete all of the questions.
- Click the "Save as Draft" button to ensure your answers are saved properly.
- There is a 30-minute inactivity timeout in Ariba. Please make sure to "Save as Draft" often!
- Finally, click the "Submit" button

**Financial Information** 

**Note:** If you are a supplier who needs to be on-site to carry out services, please select "Onsite Service Provider/Contractor" for question 2.23 Applicable Business Type.

ddi	tional Informatio	n		
Add	ditional Addresses	Business	Contacts	Certifications
* In	dicates a required field			
Sour	cing Customer List			
Cu	ustomer			
C	ollins Aerospace			
C *T Ye	t A Test 2 w Connect I Jira _ C Collins Aerospace Requested F Indicates a required field our customer has specifically requested that formation, click Submit. You can click Save ustomer.	ontract Workspac Y Home Profile you complete the following p as Draft to save any values	ofile information. After you you may have edited withou	complete the requested profile t sending the changes to your
Custor	Changes you make below may be subject to	approval before they are accept	ed.	
icom (	Question			
	▼ 1 Instructions for Supplier			*

6. If you're still having difficulties registering or answering the questionnaire, you may contact the Collins Ariba team by calling the helpdesk number for the supplier portal listed <u>here</u> for your respective country.

You may also reach out to the SAP Ariba Support website available <u>here</u>, then click on the Question Mark to open Help Center. You may contact the Ariba Support team by clicking "Support" at the bottom of the Help Center.